



## **Accelerated Route to Fellowship (International Arbitration) Assessment**

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**May 15, 16 and May 22, 23, 2021  
Plus Exam**

**Presented and  
Organized by:**

**The Chartered Institute of Arbitrators'  
Canada, New York and North America  
Branches**

**Venue:**

**Remote Video Conference**

**Five interactive workshops PLUS three plenary sessions  
explore the challenges of organizing and managing a  
complex international arbitration and the drafting of an  
enforceable reasoned award**

**Testimonial:**

"This course was one of the most valuable and rewarding programs I have ever attended. It was rich in substance and, at the same time, conveyed how to practically apply substantive learnings. The workshop/interactive structure makes this program both fun and practical. I particularly appreciated the problems presented because they are real, and finding solutions required not only an understanding of the applicable rules and law, but the exercise of sound judgment. In sum, this course provides the thought processes to resolve and document the complex issues that arise during an international arbitration and when drafting an enforceable reasoned award. I can truly say it made me a better arbitrator."

**Noah Hanft - former President & CEO, CPR; Co-Founder AcumenADR**

## **Internationally Renowned Faculty**



**Stephanie Cohen, FCIArb:** Ms. Cohen is Chair of the New York Branch of the Institute. She is a Canadian arbitrator of international and domestic commercial disputes based in New York City and is dually admitted to practice law in New York and Ontario, Canada. She is a member of arbitrator rosters for the ICDR and the AAA, as well as a CPR Distinguished Neutral, and has conducted training for the AAA's new arbitrators since 2019. Ms. Cohen has practiced exclusively as an arbitrator since 2012 and was previously Counsel in the international arbitration and commercial litigation practice groups at White & Case LLP in New York. Ms. Cohen is recognized for her arbitrator practice by Who's Who Legal, Chambers Global, and Chambers USA. She chairs the ICC Commission Working Group on Information Technology in Arbitration and is a member of the ICCA-NYC Bar-CPR Working Group on Cybersecurity and the ICDR Publications Committee.



**Anthony Daimsis, FCIArb:** Prof. Daimsis has been teaching at the University of Ottawa since 2003 and is the Director of the BiJural (common law/civil law) National Program. He teaches Contracts law, International Sales law, International Commercial Arbitration and coaches the faculty's Jessup, Vis and FDI moot teams. Prof. Daimsis is also Director of Education for the Chartered Institute of Arbitrators, Canadian branch, and an associate Door Tenant at Littleton Chambers (London, England) and member of its international arbitrator group. His experience includes serving as both counsel, arbitrator and as an expert witness on foreign investment disputes, telecommunications and underground resources, in addition to a international commercial contract and construction disputes resolved under the auspices of various international commercial arbitration institutions.



**Tom Halket, C.Arb:** Mr. Halket is a past president of the Chartered Institute of Arbitrators and an Institute Chartered Arbitrator. He is an independent arbitrator and Adjunct Professor at Fordham Law School, where he teaches courses on International Arbitration Law, Commercial Technology, Licensing and Entrepreneurship Law. He is also Of Counsel to the Ferdinand IP Law Group and was a co-partner in charge of Bingham McCutchen's Commercial Technology Practice. Prior to that, he was a partner and Co-Chair of the Technology and the Emerging Company Group of Hughes, Hubbard & Reed LLP. He has over 40 years' domestic and international general corporate and commercial experience specializing in technology and intellectual property matters and the representation of high technology companies, and over 30 years as an arbitrator and mediator.



**William G. Horton, FCIArb:** Mr. Horton practices as an arbitrator of international and Canadian business disputes. Prior to establishing his current practice, he served as head of litigation at two major Canadian law firms. He is former chair of the international litigation committee of the International Bar Association, a former co-chair of ADR Chambers' international and commercial arbitration panels, and a former executive member of ICC Canada. He served for 12 years as Editor in Chief of the *Canadian Arbitration and Mediation Journal* and is currently Course Director and principal instructor of the *Toronto Commercial Arbitration Society Gold Standard Course on Commercial Arbitration*. Mr. Horton chairs the Arbitration Act Reform Committee of TCAS, and has spoken and written extensively on arbitration topics at Canadian and international conferences.



**Mark Morrill, FCI Arb:** Mr. Morrill is an independent arbitrator and mediator based in New York City. His experience covers a wide range of complex commercial disputes, including those concerning transactions and post-closing adjustments, insurance coverage, distribution agreements, joint ventures and partnerships, intellectual property, entertainment and media, technology, telecom and energy. He is ranked as a Band One arbitrator in the Global Guide to International Arbitration. Before launching his practice as a full-time neutral in 2012, Mr. Morrill served for ten years as General Counsel of Simon & Schuster, and for thirteen years as Deputy General Counsel of the global media company ViacomCBS.



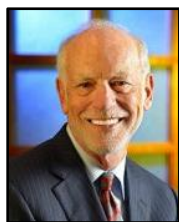
**Kathleen Paisley, FCI Arb:** Kathleen Paisley is an experienced international arbitrator who has served as an arbitrator of commercial and investor-State disputes under all the major international arbitration rules. She is triple qualified, combining a degree from the Yale Law School with an MBA in Finance and has passed the Certified Public Accountancy exam. Additionally, Ms. Paisley served as a member of the ICCA/NYC Bar/CPR working group which recently released the Cybersecurity Protocol for International Arbitration (2020). The Protocol provides a framework for determining reasonable information-security measures for individual arbitration matters.

She is also co-chair of the ICCA/IBA Joint Task Force for Data Protection in Arbitration and serves on the ICCA/ASIL Damages Task Force (quantification), Sedona Conference Drafting Committee on arbitration and the IMI/CCA/Straus Mixed Mode International Task Force (enforcement).



**Merriann Panarella, FCI Arb:** Ms. Panarella, formerly a partner at WilmerHale, is an arbitrator and mediator focusing on complex commercial, international, and intellectual property matters. She is co-chair of CI Arb North America Branch's Boston Chapter and is on the Board of Directors of the CI Arb's North American Branch. Ms. Panarella serves on the arbitration panels of many leading dispute resolution institutions, including the AAA, ICC, WIPO, CPR, and is a member of the Tech List of the Silicon Valley Arbitration and Mediation Center. Ms. Panarella was involved in the

founding of the Boston International Arbitration Council and currently serves on its board of directors. She is a frequent lecturer and author on a broad range of arbitration topics.



**John B. Pinney, FCI Arb:** John Pinney is the senior trial lawyer at Graydon in Cincinnati. His practice is focused on international business disputes, including litigation of such disputes in U.S. courts and international arbitrations in the United States and in many countries throughout the world. He is a Fellow of the Chartered Institute of Arbitrators, teaches International Commercial Arbitration at the University of Cincinnati and coaches the Cincinnati team that competes in the Willem C. Vis International Arbitration Moot. Mr. Pinney also frequently speaks on international arbitration at programs throughout the world, including most recently on use of Section 1782 to obtain evidence for

use in private international arbitrations in the U.S. courts. In addition, he is active with the American Bar Association and currently serves on its Standing Committee for the Federal Judiciary which evaluates and rates all U.S. federal judge nominees.

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**Program Director – James Reiman, FCI Arb:** Mr. Reiman is an arbitrator and mediator of complex domestic and international commercial disputes, and serves as a director on the boards of public and private companies. He has 18 years experience as a trial and commercial transactions attorney practicing in Chicago, IL law firms followed by 20 years as CEO, chairman and board director of public and private companies in the US, UK and China. In addition to his ADR and board work, Mr. Reiman is a member of the faculty of the University of Oxford's Oxford Programme on Negotiation and a Board Leadership Fellow of the National Association of Corporate Directors.



**Program Director - Derrick Carson, FCI Arb:** Mr. Carson is a partner with the firm Locke Lord and Chair of the Firm's Energy Litigation Practice Group. He has over 20 years of experience trying cases in courts around the country and arbitrations around the world. He has a broad dispute resolution practice primarily representing clients in the energy and construction industries. His arbitration experience includes international matters where he has represented clients before a host of international arbitral bodies on issues as diverse as development of oil and gas fields, construction and maritime as well as other contractual disputes.

### **Venue: Remote Video Conference**

The program will be hosted, and the technology managed, by Arbitration Place Virtual, Toronto ON. A dedicated technical support person will be available during all workshop sessions. The technology platform to be employed will be Zoom. All participants will receive a Zoom link and information regarding Zoom use prior to the program.

### **Accelerated Route to Fellowship (International Arbitration) Assessment**

The Accelerated Route to Fellowship program is designed for senior practitioners in the field of dispute resolution. It is a qualification program; not a fundamentals training program. Successful completion of the program permits participants to apply to become Fellows of the Chartered Institute of Arbitrators, the highest grade of CI Arb membership which allows the use of the designation FCI Arb.

The program focuses on applicable laws and procedures for the conduct of efficient arbitration hearings in complex international cases. The program is comprised of three elements:

#### **1. Oral Assessment**

This element of the Accelerated Route to Fellowship Programme consists of two days of workshops (4 days if the program is via remote video conference) based on a case study of a dispute. Each participant is assessed on his/her knowledge, judgment and self-presentation during discussion of a series of problems arising during a mock complex international arbitration and role play simulations.

#### **2. Written Assessment**

Written assignments will be part of the assessment process during the workshop portion of the program. One of the written assignments will be prepared in advance of the workshops and will be collected early on the first day of the workshops.

### **3. Award Writing Examination**

This element consists of a written, open book examination in which an award must be written and fully reasoned based on the evidence in an arbitration proceeding. The exam is administered as part of this program. To receive a passing grade, the award must meet international standards for enforcement. The exam administration and assessment fee is included in the tuition fee for the program.

Following successful completion of the three elements described above, candidates may schedule a Peer Interview. There will be a separate charge for the Peer Interview: it is not included in the tuition fee of this program.

**Who Should Attend?** You are a practicing lawyer with substantial complex litigation and/or dispute resolution experience (10 years minimum is typical). For further information regarding one's qualification to participate in the program, please contact Jim Reiman, Program Director ([jreiman@ReimanADR.com](mailto:jreiman@ReimanADR.com)).

**Assessment.** Continual assessment throughout the workshop portion of the program, written submittals, and award writing exam.

**Assessment Result.** Successfully passing the oral and written assessments during the workshop portion of the program allows the candidate to take the Award Writing Examination. Successful completion of the Award Writing Examination and (separate) Peer Review Interview allows the candidate to apply for Fellow status (for full details of route to Fellowship, please visit the CI Arb website [www.ciarb.org](http://www.ciarb.org)). Candidates may apply for Associate CI Arb membership with the Chartered Institute of Arbitrators at any time.

## **Frequently Asked Questions**

### **What will happen during the oral assessment portion of the program?**

You will be in small groups with two or more assessors. You will be given a case study comprising a commercial contract and a set of facts describing the events which lead to a dispute between a number of parties. During the assessment workshops, various situations or problems which might arise during an international arbitration will be put to you and you will discuss how you would deal with them. There are also written and role play exercises.

### **What grade of membership will I be entitled to?**

You may apply as an Associate member of the CI Arb at any time.

If you pass the oral and written assessments during the workshop portion of the Accelerated Route to Fellowship program, and are not already a Member of the CI Arb, you will be entitled to apply for Member status. This applies whether you sit for and pass the Award Writing Exam or not. Applying for Member status as soon as possible is encouraged as all persons applying for Fellow status must first be Members of the Institute.

If you do not pass the oral and written assessment portion of workshop portion of the Accelerated Route to Fellowship program, you will not be permitted to take the Award Writing Exam.

If you do not pass the Award Writing Exam, you will not be permitted to proceed to the Peer Interview process for Fellowship status.

If you successfully pass the workshop portion of the Accelerated Route to Fellowship program as well as the Award Writing Exam, you will be able to schedule a Peer Interview. There will be a separate charge for the Peer Interview process: it is not included in the tuition cost of this program. Following successful completion of the Peer Interview you may apply to upgrade your membership level from Member to Fellow status.

### **Continuing Legal Education (CLE)**

In the United States, certificates for applying for continuing legal education (CLE) credit will be provided to candidates who request them. Typically, this program has been approved for 12.5 – 14 CLE Skills and 1.5 – 2.0 Ethics Credits. In Canada, CLE approval pending.

### **Timing and Scheduling**

The workshops will commence promptly at the times stated below. Note that all times stated are Eastern Time (ET) (UTC -5:00).

**Saturday, May 15, 2021**

10:00 a.m. – 3:00 p.m.

**Sunday, May 16, 2021**

10:00 a.m. – 3:00 p.m.

**Saturday, May 22, 2021**

10:00 a.m. – 3:00 p.m.

**Sunday, May 23, 2021**

10:00 a.m. – 3:00 p.m.

### **Award Writing Exam**

**Participants will be required to write a reasoned award. They will have 24 hours to write their award at anytime they wish during the period June 2 and June 7, 2021**

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**We are anticipating strong demand for this program and would ask that you register at the earliest possible date. **Registration is limited!****

## **PROGRAM REGISTRATION**

**For candidates paying in Canadian \$\$**

[Click Here](#)

**For candidates paying in US \$\$**

[Click Here](#)

## **Fees**

**Accelerated Route to Fellowship Program registration fee:**

**\$2,000.00 – United States Dollars**

**\$2,500.00 – Canadian Dollars**

**Cancellation:** You may freely substitute someone from your organization until the Friday before the Training. A cancellation fee of US\$ 250/CAD 335 will be charged if cancellation is received prior to April 15, 2021; tuition will not be refunded if cancellation is received after that date. However, the fee paid may be applied to a future program.