



## **Accelerated Route to Fellowship (International Arbitration) Assessment**

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**February 24-26, 2020  
St. Petersburg, FL**



**Presented and  
Organized by:**

**The Chartered Institute of Arbitrators,  
North American Branch**

**Event Co-Sponsors:**

**Chartered Institute of Arbitrators,  
North America Branch (CI Arb) and the  
International Institute for Conflict Pre-  
vention & Resolution (CPR)**

**Venue:**

**The Vinoy® Renaissance St. Petersburg  
Resort & Golf Club  
501 5th Avenue NE  
St. Petersburg, Florida 33701**

## **Internationally Renowned Faculty**



**M. Cristina Cárdenas, FCI Arb:** Cristina Cárdenas is a partner in the Miami office of Reed Smith where focuses her practice on international arbitration and complex commercial litigation. She is a native Spanish speaker and has experience representing clients in a variety of complex international arbitrations and business disputes. Ms. Cárdenas has served as counsel, both in Spanish and in English, before many of the most important arbitral institutions including the International Chamber of Commerce (ICC), the International Centre for Dispute Resolution (ICDR), the American Arbitration Association (AAA), and the Inter-American Commercial Arbitration Commission (IACAC). She also coordinates and oversees work of local counsel in connection with litigation proceedings in Latin America. She currently serves as Chair-Elect of the Florida Chapter of the Chartered Institute of Arbitrators North America Branch, is the immediate past-Chair of the Miami International Arbitration Society and the Miami Advisory Committee for the International Centre for Dispute Resolution (ICDR).



**Amb. (r.) David Huebner, C.Arb:** Chair of the North America Branch of the Chartered Institute of Arbitrators. David Huebner has more than 25 years' experience as an arbitrator and advocate in international, investment, and complex commercial arbitrations and is a CPR Distinguished Neutral. He has particular expertise in technology and life sciences disputes but has handled matters across a wide range of industry sectors, legal issues, and geographic regions. Currently resident in California, he hears cases internationally and has in the past been based for extended periods in Tokyo, Shanghai, and New York. Amb. Huebner served as the American Ambassador to New Zealand and the Independent State of Samoa from 2009 to early 2014, appointed by President Barack Obama.



**Kathleen Paisley, FCI Arb:** Kathleen Paisley is an experienced international arbitrator who has served as an arbitrator of commercial and investor-State disputes under all the major international arbitration rules. She is tripe qualified, combining a degree from the Yale Law School with an MBA in Finance and has passed the Certified Public Accountancy exam. Additionally, Ms. Paisley served as a member of the ICCA/NYC Bar/CPR working group which recently released the Cybersecurity Protocol for International Arbitration (2020). The Protocol provides a framework for determining reasonable information-security measures for individual arbitration matters. She is also co-chair of the ICCA/IBA Joint Task Force for Data Protection in Arbitration and serves on the ICCA/ASIL Damages Task Force (quantification), Sedona Conference Drafting Committee on arbitration and the IMI/CCA/Straus Mixed Mode International Task Force (enforcement).



**Program Director – James Reiman, FCI Arb:** Jim Reiman is an arbitrator and mediator of domestic and international commercial disputes and serves as a director on the boards of public and private companies. He has 18 years experience as a trial and commercial transactions attorney practicing in Chicago, IL law firms followed by 20 years as CEO, chairman and board director of public and private companies in the US, UK and China. In addition to his ADR and board work, Jim is a member of the faculty of the University of Oxford's Oxford Programme on Negotiation and a Board Leadership Fellow of the National Association of Corporate Directors. He is the past Chair of the North America Branch of the Chartered Institute of Arbitrators and also the past Chair of the American Bar Association's Tort Trial Insurance Practice Sections Dispute Resolution Committee.

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## **Accelerated Route to Fellowship (International Arbitration) Assessment**

The three-day Accelerated Route to Fellowship program is designed for senior practitioners in the field of dispute resolution. Fellowship is the highest grade of CI Arb membership and allows the use of the designation FCI Arb.

The program focuses on applicable laws and procedures for the conduct of efficient arbitration hearings in complex international cases. Satisfactory assessment of performance in role play exercises will permit the candidate to take the award writing examination for qualification as a Fellow of the Chartered Institute of Arbitrators, which will be administered as part of the program.

The three-day program is a process comprised of three elements:

### **1. Oral Assessment**

This element of the Accelerated Route to Fellowship Programme consists of two days of oral assessment based on a case study of a dispute. You will be assessed on your knowledge, judgment and self-presentation on a series of problems, written exercises and role play, as well as your reasoned award writing ability.

### **2. Written Assessment**

Written assignments will be part of the assessment process during the workshop. One of the written assignments will be prepared in advance of the workshop and will be collected early on the first day of the workshop.

### **3. Award Writing Examination**

This element consists of a written open book examination in which an Award must be written and fully reasoned, based on the evidence in an arbitration proceeding. The exam is administered as part of this program. To receive a passing grade, the Award must meet international standards for enforcement. This element is included in the tuition cost of this program.

Following successful completion of the three elements described above candidates may apply for a Peer Interview. There will be a separate charge for the Peer Interview process: it is not included in the tuition cost of this program.

**Who Should Attend?** You are a practicing lawyer with at least 10 years litigation and/or Dispute Resolution experience. For further information regarding one's qualification to participate in the program, please contact Jim Reiman, Program Director ([jreiman@ReimanADR.com](mailto:jreiman@ReimanADR.com)).

**Assessment.** Continual assessment throughout the workshop, written submittals and award writing exam.

**Assessment Result.** Successfully passing the Oral and Written assessments at the Accelerated Route to Fellowship program allows the candidate to take the Award Writing Examination. Successful completion of the Award Writing Examination and (separate) Peer Review Interview allows the candidate to apply for Fellow status (for full details of route to Fellowship, please visit the CI Arb website [www.ciarb.org](http://www.ciarb.org)). Candidates can apply for Associate membership with the Chartered Institute of Arbitrators at any time.

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## **Frequently Asked Questions**

### **What will happen in the oral assessment sessions?**

You will be in small groups with two or more assessors. You will be given a case study of a commercial contract and the events which lead to a dispute between a number of parties. During the assessment workshops, various situations or problems which might arise during arbitration will be put to you and you will discuss how you would deal with them. There are also written exercises and role plays.

### **What grade of membership will I be entitled to?**

You may apply as an Associate member at any time.

If you do not pass the oral and written assessments, you will not be permitted to take the Award Writing Exam.

If you pass the oral and written assessments for the Accelerated Route to Fellowship program, and are not already a member, you will be entitled to apply for Member status. This applies whether you pass the Award Writing Exam or not. Applying for Member status as soon as possible is encouraged as all persons applying for Fellow status must first be Members of the Institute.

If you do not pass the Award Writing Exam, you will not be permitted to proceed to the Peer Interview process for Fellowship status.

If you successfully pass the oral and written assessments for the Accelerated Route to Fellowship program as well as the Award Writing Exam you will be able to apply for a Peer Interview, following successful completion of which you may apply to upgrade your membership level from Member to Fellow status.

## **Continuing Legal Education (CLE)**

This program has been approved for 12.5 New York CLE Skills and 1.5 Ethics Credits.

\*\*\*This course is non-transitional, for experienced attorneys only. The CPR Institute has been certified by the New York State Continuing Legal Education Board as an Accredited Provider of continuing legal education in the State of New York. CPR is a non-profit organization. Under financial hardship guidelines, at its discretion, CPR may waive the fee for attorneys who demonstrate that they are not currently employed (not retirees). CPR may also provide a special discounted price to attorneys, full-time judges and administrative law judges practicing in the non-profit and public sectors full time. E-mail [info@cpradr.org](mailto:info@cpradr.org) for more information.

## **Timing and Scheduling**

The workshops will commence promptly at 9:00 AM on Monday, Feb. 24, 2020 and will conclude at 5:00 p.m. on Tuesday, Feb. 25, 2020. The award writing examination will commence at 9:00 a.m. and conclude at 1:30 p.m. on Wednesday, Feb. 26, 2020. For those scheduling flights, we suggest you plan on departing the program venue no earlier than 2:30 p.m. to assure that you've time to properly turn in your exam, complete all post-exam forms, and receive your Certificate of Attendance.



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**All participants will receive a VIP invitation to Cocktail and Dinner on Thursday, February 27, 2020.**

**All participants are invited to attend the [CPR Annual Meeting and Conference – Leap In AM 2020](#) – free of charge.**

**We are anticipating strong demand for this program and would ask that you register at the earliest possible date. **Registration is limited!****

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### **Hotel Information**

CPR has arranged special pricing at the

**The Vinoy® Renaissance St. Petersburg Resort & Golf Club  
501 5th Avenue NE  
St. Petersburg, Florida 33701  
+1 727-894-1000**

SPECIAL DISCOUNT CPR RATE: \$299 PLUS TAX  
LIMITED DISCOUNT BLOCK ROOMS AVAILABLE. RESERVE YOUR ROOM SOON

By phone:

Reservation Department +1.888.789.3090

Global Reservations Centre +1.888.303.4430

\*Indicate that you are booking with the CPR Institute for AM2020

Online:

Follow this [link](#) for reservations under CPR's special rate

For CPR assistance with your registration, please contact Lois Miller at [ldmeetings@outlook.com](mailto:ldmeetings@outlook.com).

\*The last day to receive the special discount rate is February 4, 2019.

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**We are anticipating strong demand for this program and would ask that you register at the earliest possible date. **Registration is limited!****

## PROGRAM REGISTRATION

Please email or call

### Christopher Silva

Coordinator, Dispute Resolution Services and International Events  
CPR International Institute for Conflict Prevention and Resolution

30 East 33rd Street, 6th Floor  
New York, NY 10016

phone: (646) 753-8239 (direct)

email: [csilva@cpradr.org](mailto:csilva@cpradr.org)

[www.cpradr.org](http://www.cpradr.org)

## Fees

### Accelerated Route to Fellowship Program registration fee:

**\$2,195.00\*** – General attendees

**\$1,995.00\*** – CPR and CIArb members

\* Fee includes all workshop materials, coffee, refreshments, continental breakfast, lunch February 24, 2020, continental breakfast and lunch on February 25, 2020, and a continental breakfast on February 26, 2020. Additionally, all attendees will receive a VIP invitation to the Cocktail Reception and Dinner on Thursday, February 27, 2020. Tuition for Accelerated Route to Fellowship Program includes the Oral Assessment and Award Writing examination. For applicants requiring a Visa Letter there is an additional cost of \$75 (to defray expenses).

**Cancellation: You may freely substitute someone from your organization until the Friday before the Training.** A cancellation fee of \$250 will be charged if cancellation is prior to February 19; No tuition refunds will be made if cancellation is after February 19.

### **Additional Benefit**

Program participants are invited to attend the CPR Annual Meeting and Conference – Leap In AM 2020 – **free of charge**. For information regarding the CPR Annual Meeting and Conference go to [www.cprmeeting.org](http://www.cprmeeting.org). To register for Leap In AM 2020, please email Laura De Luca ([ldeluca@cpradr.org](mailto:ldeluca@cpradr.org)) or call her at CPR (212-949-6490).